

Summary of the Combination

[In terms of Regulation 13 (1B) of the Competition Commission of India (Procedure in regard to the transaction of business relating to combinations), 2011, as amended on 1 July 2015]

1. Name of the parties

The parties to the proposed combination are Schulke India Private Limited (“**Schulke**”) and Johnson & Johnson Private Limited (“**JJPL**”, and together with Schulke “**Parties**”).

2. Type of Combination

The proposed combination is a business transfer, by which Schulke proposes to acquire the Healthcare Antisepsis Solutions (HAS) business (“**Business**”) of JJPL including assets comprising the manufacturing agreement, licensing agreements, customer and distribution agreements, inventory and employees related to the aforementioned business from JJPL (“**Proposed Combination**”).

The Proposed Combination amounts to a combination under section 5(a)(i)(A) of the Competition Act, 2002.

3. Area of activity of the Parties

Schulke

Schulke is currently involved in the business of sale, purchase, development and trade of ‘Schülke & Mayr’ products, which are mainly comprised of, but not limited to, various kinds of chemicals, drugs, compounds, household and commercial disinfectants, antiseptics, medical and surgical devices, medical instrument cleaning and sterilization agents and chemicals, stabilizing and preserving chemicals etc.

JJPL

JJPL is involved in the trading of J&J’s products in India, as well as in Sri Lanka, Nepal, Bangladesh, Maldives and Bhutan. JJPL is engaged in the business of manufacturing, marketing, distribution and sales of various healthcare and baby care products through its three business divisions - consumer healthcare, medical devices and diagnostics, and pharmaceuticals. The Business, which is to be sold to Schulke, currently forms part of the medical devices segment.

4. Relevant Markets

The Proposed Combination relates to the market for human antisepsis and disinfection products in India.