

Summary of the Combination

[In terms of Regulation 13 (1B) of the Competition Commission of India (Procedure in regard to the transaction of business relating to combinations), 2011, as amended on 7 January 2016]

Name of the Parties to the Combination

1. The names of the parties to the Proposed Combination are EMC Limited (“**EMC**”), McNally Bharat Engineering Company Limited (“**MBECL**”), McNally Sayaji Engineering Limited (“**MSEL**”) and Kilburn Engineering Limited (“**Kilburn**”).

Type of Combination

2. The Proposed Combination is an amalgamation through a court approved scheme, for the amalgamation of EMC, MBECL and MSEL with Kilburn.

Area of activity of the Parties to the Combination

MBECL:

3. MBECL is active in: (i) turnkey projects in the metals and mining sector; (ii) port handling; (iii) civil construction; and (iv) “balance of power” projects for thermal power plants.

MSEL:

4. MSEL is a subsidiary of MBECL and is engaged in the business of manufacturing engineering equipment catering to mineral and mining sector such as crushers, screens, grinders, material handling and mineral processing equipment.

EMC:

5. EMC's is primarily active in providing turnkey electrical solutions/equipment for transmission and distribution. EMC also does electrical automation and provides electrification for power plants, cement plants etc.

Kilburn:

6. Kilburn is active in the design and manufacture of process equipment and food process equipment. More specifically, Kilburn manufactures dryers which cater to the needs to diverse industry sectors.

Relevant Market(s)

7. Given that there are no horizontal or vertical overlaps between the activities of the parties to the combination, it is submitted that the definition of the relevant market may be left open. However, to aid the Commission's assessment of the proposed combination, the relevant market may broadly be considered to be for "manufacture of process plant machinery/equipment in India".