

Summary under Regulation 13 (1B) of the Competition Commission of India (Procedure in regard to the transaction of business relating to combinations), Regulations, 2011 (as amended)

a) Parties to the Combination

- (i) Mitsui & Co. Ltd. (*Mitsui / Acquirer 1*);
- (ii) GESTAMP 2020, S.L. (**GA Holdco / Acquirer 2**);
- (iii) Gestamp Automoción S.A. (**GA / Target**).

b) Type of Combination

The Proposed Transaction relates to Mitsui's acquisition of 25% shares in GA Holdco (a wholly owned subsidiary of ACEK Desarrollo y Gestión Industrial, S.L.) and subsequent acquisition of 50.1% shares of GA by GA Holdco (resulting in Mitsui obtaining an indirect economic interest equivalent to 12.525% shareholding in GA)

The Proposed Transaction is in the nature of an acquisition and falls under Section 5(a) of the competition Act, 2002. The Proposed Transaction is being effected pursuant to the Investment Agreement, dated 20 September 2016.

c) Area of Activity of the Parties to the Combination

Mitsui

In India, Mitsui, through its subsidiaries, is mainly engaged in the field of import and export related transactions and various manufacturing and sales operations with Indian companies, and pursuing opportunities for investment in infrastructure including logistics infrastructure in India.

GA Holdco

GA Holdco is a holding company and does not undertake any business activities in India.

GA

In India, GA engineers, designs, manufactures and sells automotive

components and assemblies, including Body in White and Chassis.

d) The Relevant market(s) to which the Combination Relates

The relevant markets are (1) the *market for the manufacture and sale of flat steel products in India*, and (2) the *market for the manufacture and sale of flat steel components for coachwork and chassis of automotive vehicles in India*.