SUMMARY OF THE PROPOSED TRANSACTION

[In terms of Regulation 13 (1B) of the Competition Commission of India (Procedure in regard to the transaction of business relating to combinations), 2011, as amended (**Combination Regulations**)]

1. Name of the parties

The parties are Integra LifeSciences Holdings Corporation (Integra) and DePuy Synthes, Inc. (DePuy, and together with Integra, the Parties).

2. Type of combination

The Proposed Combination is in the nature of an acquisition within the meaning of Section 5(a) of the Competition Act, 2002.

Integra proposes to acquire the Codman Neurosurgery Business owned by DePuy by way of an asset sale.

3. Area of activity of the Parties

Integra, headquartered in the United States of America, is a global medical technology company that offers innovative solutions in neurosurgery, orthopedic extremity surgery, plastic surgery, burn care and wound care,

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reconstructive surgery and general surgery. Integra's products include regenerative technology implants, metal implants, instruments and equipment for small bone orthopedic surgery and specialty surgical applications.

DePuy, headquartered in the United States of America, manufactures orthopedic and neurological devices. DePuy's products have been internally classified in the following segments: Orthopedic and Trauma, Spine, Sports Medicine, Neuro, Craniomaxillofacial, Biomaterials, and Power tools. DePuy is a subsidiary of Johnson & Johnson.

4. Relevant markets

The Parties submit that the Proposed Combination will have no impact on competition in India and therefore, the precise scope of the relevant market may be left open. Without prejudice, if a relevant market were to be delineated for the purposes of the Proposed Combination, the Parties consider the same to be:

- (i) market for devices used for internal ICP monitoring in India;
- (ii) market for EVD catheters in India;

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- (iii) market for devices used for hydrocephalus shunts in India;
- (iv) market for dural repair products in India;
- (v) market for neuro disposables in India;
- (vi) market for disposable forceps in India; and
- (vii) market for reusable bipolar forceps in India.