

## Summary of the Combination

*[In terms of Regulation 13 (1B) of the Competition Commission of India (Procedure in regard to the transaction of business relating to combinations), 2011]*

### **A. Name of the Parties to the combination**

1. Vodafone India Limited (**VIL**), Vodafone Mobile Services Limited (**VMSL**) (collectively, **Vodafone India**) and Idea Cellular Limited (**Idea**).

### **B. Type of the combination**

2. The proposed transaction relates to the proposed merger of the telecommunications businesses of Vodafone India and Idea (the **Proposed Transaction**). By way of the Proposed Transaction, Vodafone India and Idea seek to combine their telecommunications businesses in India by way of a scheme of amalgamation and arrangement under Sections 230 to 232 of the Companies Act, 2013 (**Companies Act**).

### **C. Area of activity of the Parties to the combination**

#### **Vodafone India**

3. VIL is a wholly-owned subsidiary of Vodafone Group Plc, which is listed on the London Stock Exchange. VMSL is a wholly owned subsidiary of VIL. Together, VIL and VMSL (i.e. Vodafone India) are a pan-India integrated mobile operator offering telecommunication services, including pan-India mobile telephony

services across all 22 telecom circles, servicing about more than 200 million subscribers across India as of December 2016.

***Idea***

4. Idea is a pan-Indian integrated mobile operator offering telecommunication services. Idea provides pan-India mobile telephony services across 22 telecom circles servicing about 200 million subscribers across India. Idea is listed on the National Stock Exchange and Bombay Stock Exchange.

***D. Relevant market(s) to which the combination relates***

5. The Parties are national telecom service providers and provide similar services across a number of service areas.
6. In particular, the following services of the Parties are in the same relevant market(s):
  - a. Mobile telephony services in each circle
  - b. Enterprise services;
  - c. Internet Service Provider (***ISP***) services;
  - d. Intra-circle roaming services;
  - e. International long distance (***ILD***) services;
  - f. National long distance (***NLD***) services;
  - g. Provision of passive infrastructure services through telecom towers;
  - h. Provision of passive infrastructure services over fiber optic network; and
  - i. Mobile wallet services.

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